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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>2</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	(Jointly Administered)

**NOTICE OF FILING OF AMENDMENT TO CERTAIN OF  
THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENT OF FINANCIAL AFFAIRS**

**PLEASE TAKE NOTICE** that on April 18, 2012, Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) filed their Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Schedules and SOFAs**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) pursuant to section 521 of title 11 of the United States Code, 11

<sup>1</sup> All parties in interest with inquiries regarding this Notice should direct such inquiries to Young Conaway Stargatt & Taylor, LLP.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.

U.S.C. §§ 101 *et seq.* and rule 1007(b) of the Federal Rules of Bankruptcy Procedure.

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby amend certain of the Schedules and SOFAs as attached hereto and set forth herein (the “**Amended Schedules and SOFAs**”):

Exhibit A	Eastman Kodak Company (Case No. 12-10202): <ul style="list-style-type: none"><li>• Amended Schedule F-2 (Accounts Payable)</li><li>• Amended Schedule F-6 (Litigation)</li><li>• Amended Schedule F-7 (KERIP)</li><li>• Amended Schedule F-8 (KURIP)</li><li>• Amended Schedule F-9 (GPP &amp; Special Agreements)</li><li>• Amended Schedule G-3 (Employment Related Agreements)</li><li>• Amended Schedule G-4 (Lease – Real Property)</li><li>• Amended Schedule G-5 (IP Licensing/Royalty Agreements)</li><li>• Amended Schedule G-7 (Purchase Agreements)</li><li>• Amended Schedule G-8 (Sales Agreements)</li><li>• Amended Schedule G-9 (Service Agreements)</li></ul>
Exhibit B	Kodak (Near East), Inc. (Case No. 12-10207): <ul style="list-style-type: none"><li>• Amended Schedule F-1 (Accounts Payable)</li></ul>
Exhibit C	NPEC Inc. (Case No. 12-10214): <ul style="list-style-type: none"><li>• Amended SOFA 3b</li></ul>
Exhibit D	Qualex Inc. (Case No. 12-10216): <ul style="list-style-type: none"><li>• Amended Schedule G-3 (Purchase Agreements)</li></ul>

**PLEASE TAKE FURTHER NOTICE** that copies of the Amended Schedules and SOFAs may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov/>, or from the website of the claims and noticing agent, <http://www.kccllc.net/kodak>.

Dated: May 16, 2012  
New York, New York

/s/ Pauline K. Morgan

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